

13 April 2021

Dear shareholder

## **STERLING ENERGY PLC – CIRCULAR TO SHAREHOLDERS REGARDING NOTICE OF GENERAL MEETING**

Please accept this letter as notification that Sterling Energy plc (the “Company”) has today issued a Circular to shareholders regarding changing the Company name and adopting New Articles of Association and giving notice of a General Meeting of shareholders of the Company. The Circular has now been published on the Company’s website at [www.sterlingenergyplc.com](http://www.sterlingenergyplc.com). Unless the context otherwise requires, defined terms in the Circular have the same meaning when used in this letter.

If you are in any doubt as to the actions you should take, you are recommended immediately to seek your own personal financial advice from your stockbroker, bank manager, solicitor, accountant or other appropriate independent financial adviser who is duly authorised under the Financial Services and Markets Act 2000, if you are in the United Kingdom, or from another appropriate authorised independent financial adviser if you are in a territory outside the United Kingdom.

### **General Meeting Attendance**

With consideration to the Government’s response to the COVID-19 pandemic, which includes restrictions on gatherings of people indoors, it has become necessary to restrict physical participation at the General Meeting. We are therefore proposing to hold the General Meeting at 107 Cheapside, London, EC2V 6DN with the minimum attendance required to form a quorum. In light of the fact that we are holding a closed meeting we are pleased to be able to provide a webcast facility for shareholders to follow the General Meeting remotely. Shareholders will still be able to ask questions by email ahead of the meeting, further details of which are outlined in the notes section of the Notice. Information and instructions detailing how Shareholders may access the General Meeting via the webcast facility will also be made available on the Company website closer to the date of the General Meeting. Shareholders are reminded that by physically attending the General Meeting, they would be in breach of the Government’s current restrictions in respect of the gathering of people indoors, in relation to the COVID-19 pandemic (subject to any easing of those restrictions prior to the General Meeting) and will therefore, unfortunately, not be physically admitted to the meeting. As such, the Company will be operating an electronic voting system that will allow Shareholders to cast their vote on the Resolutions in advance of the General Meeting. Shareholders will be able to cast their vote electronically by logging on to [www.signalshares.com](http://www.signalshares.com) and following the instructions or using the CREST Proxy voting services. Electronic votes must be received by Link Group by 11.00 a.m. on 28 April 2021.

**Therefore, the Company strongly encourages all Shareholders who wish to vote to utilise the electronic voting system to appoint the Chairman of the General Meeting as their proxy (by logging on to [www.signalshares.com](http://www.signalshares.com) and following the instructions or using the CREST Proxy Voting Services).**

## **Proxy Voting**

You will **not** receive a hard copy form of proxy for the General Meeting to be held on 30 April 2021 in the post. Instead, you will be able to vote electronically using the link [www.signalshares.com](http://www.signalshares.com). You will need to log into your signal shares account or register if you have not previously done so. To register you will need your investor code, this is detailed on your share certificate or is available from our registrar, Link Group. Proxy votes must be received **no later than 11:00 a.m. on 28 April 2021**.

**If you need help with voting online, or you would like to receive a hard copy form of proxy, please contact our Registrar, Link Group, on +44 (0) 371 664 0300.** Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Please note that Link Group cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

Thank you for your continued support as a shareholder of Sterling Energy plc.

Yours sincerely

**Jeffrey MacDonald**  
**Chairman**