

29 March 2019

Dear shareholder

STERLING ENERGY PLC - ANNUAL REPORT AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 DECEMBER 2019 AND NOTICE OF 2019 ANNUAL GENERAL MEETING ("AGM")

Please accept this letter as notification that Sterling Energy plc's (the "Company") Annual Report and Financial Statements for the year ended 31 December 2018 and the notice of the 2019 Annual General Meeting have now been published on the Company's website at www.sterlingenergyplc.com.

AGM Attendance

The Company's AGM will be held at The Law Society, 113 Chancery Lane, London, WC2A 1PL on 25 April 2019 at 11:00 a.m.

This letter does not contain the full details of the resolutions to be tabled at the AGM, these are contained in the notice of the meeting and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the notice of AGM are in the best interests of the Company and shareholders as a whole, and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

If you wish to attend the AGM in your capacity as a shareholder, please bring this letter with you and on arrival hand it to the Company's registrar, this will facilitate your entry to the meeting.

Proxy Voting

You will **not** receive a hard copy form of proxy for the 2019 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your signal shares account or register if you have not previously done so, to register you will need your investor code, this is detailed on your share certificate or available from our registrar, Link Asset Services. Voting by proxy prior to the AGM does not affect your right to attend the AGM and vote in person should you so wish. Proxy votes must be received **no later than 11:00 a.m. on 23 April 2019**.

If you need help with voting online, please contact our Registrar, Link Asset Services, on 0871 664 0391 if calling from the UK, or +44 (0) 371 664 0391 if calling from outside of the UK, or email Link at enquiries@linkgroup.co.uk. Calls cost 12p per minute plus your phone company's access charge. Calls outside the United Kingdom will be charged at the applicable international rate. The lines are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of Sterling Energy plc.

Yours sincerely

David Marshall
Chief Executive Officer